

Technical Analyzer

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Intraday

ประเด็นสำคัญ

ตลาดหุ้นเอเชียในช่วงครึ่งเช้าอยู่ในแดนบวก ตามทิศทางตลาดหุ้นสหรัฐฯ ที่ฟื้นตัวต่อเนื่อง ตลาดหุ้นญี่ปุ่นฟื้นตัวกว่า 3% จากค่าเงินเยนที่อ่อนค่า แนะนำให้ติดตามรายงานดัชนีราคาผู้บริโภค (CPI) ของสหรัฐฯ ตลาดคาดว่าในสัปดาห์หน้า Headline CPI จะทรงตัวที่ระดับ 3.0% YoY ในเดือนก.ค. หรือเพิ่มขึ้น 0.20% MoM ส่วนดัชนีราคาผู้บริโภคพื้นฐาน (Core CPI) ทรงตัวที่ระดับ 3.2% YoY ในเดือนก.ค. หรือเพิ่มขึ้น 0.2% MoM เชื่อว่าถ้าตัวเลขเงินเฟ้อไม่ได้ออกมาต่ำกว่าคาดมากนัก จะสะท้อนแนวโน้มเศรษฐกิจสหรัฐฯ ที่ยังคงชะลอตัวลงอย่างค่อยเป็นค่อยไป คาดว่าเฟดจะค่อย ๆ ปรับลดอัตราดอกเบี้ยนโยบายลง

ตลาดหุ้นไทยบ่าวันนี้ คาดว่า แกว่งในกรอบแคบ ๆ มีแรงซื้อหุ้นกลุ่มพลังงาน และโรงกลั่นตามราคาน้ำมันดิบที่ปรับขึ้นแรงในการซื้อขายวานนี้ หลังมีความกังวลสถานการณ์ตึงเครียดในตะวันออกกลางที่อิสราเอลอาจถูกอิหร่านโจมตี กระทบต่ออุปทานน้ำมัน แต่อย่างไรก็ตามนักลงทุนยังคงระมัดระวังในการเข้าลงทุน เพื่อรอดูคำตัดสินของศาลรัฐธรรมนูญในวันพรุ่งนี้ ซึ่งภาคเอกชนส่วนใหญ่ลุ้นให้คำตัดสินเป็นบวก เพื่อจะได้ไม่ให้เกิดสัญญาณภาคทางการเมือง

การวิเคราะห์ทางเทคนิค

SET Index ฟื้นตัว สั้น ๆ ไม่ข้ามแถว ๆ 1,300 จุด แนะนำ ขายเพื่อหวังผลซื้อกลับเมื่ออ่อนตัว หุ้นที่แนะนำ BCP, KTB

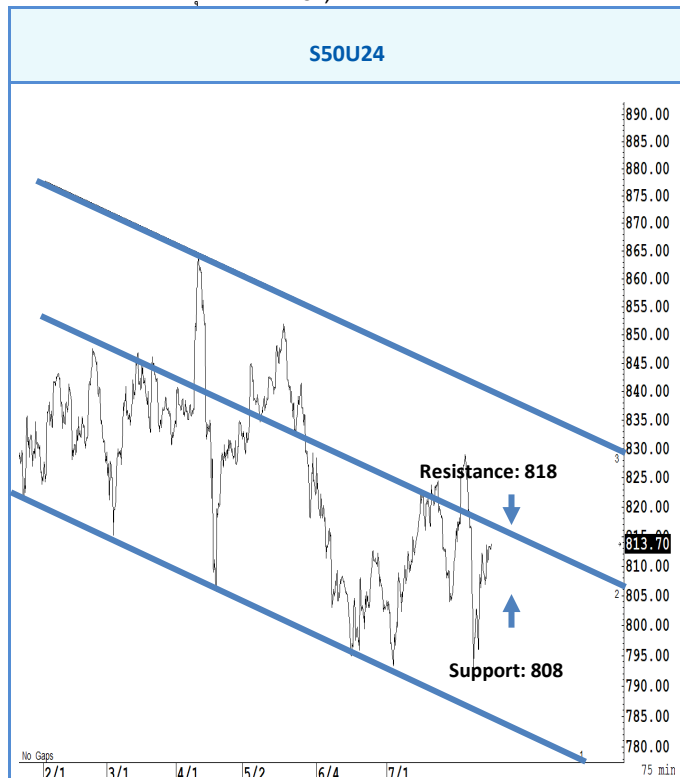


การวิเคราะห์ทางเทคนิค

สั้น ๆ ไม่ต่ำกว่าแนวรับแถว ๆ 808 จุด ยังอยู่ในแนวโน้มฟื้นตัวกลับขึ้นไปแถว ๆ 818 จุด

กลยุทธ์การลงทุน

แนะนำ trading ในกรอบระหว่าง 808-818 จุด รับรู้กำไร



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